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20 Attorneys for Debtors and Debtors-in-Possession

21 **UNITED STATES BANKRUPTCY COURT**

22 **DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY,	Debtor.	Case Nos. BK-S-06-10725 LBR Case Nos. BK-S-06-10726 LBR Case Nos. BK-S-06-10727 LBR Case Nos. BK-S-06-10728 LBR Case Nos. BK-S-06-10729 LBR
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In re: USA SECURITIES, LLC,	Debtor.
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Chapter 11

In re: USA CAPITAL REALTY ADVISORS, LLC,	Debtor.
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Jointly Administered Under  
Case No. BK-S-06-10725 LBR

In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	Debtor.
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In re: USA CAPITAL FIRST TRUST DEED FUND, LLC,	Debtor.
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Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Date: n/a  
Time: n/a

24 **ERRATA TO SECOND SUPPLEMENTAL DECLARATION OF THOMAS J. ALLISON UNDER RULE  
 25 2014(a) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE IN CONNECTION WITH (I) THE  
 26 EMPLOYMENT AND RETENTION OF MESIROW FINANCIAL INTERIM MANAGEMENT, LLC AS  
 27 CRISIS MANAGERS FOR THE DEBTORS, AND (II) THE DESIGNATION OF THOMAS J. ALLISON OF  
 28 MESIROW FINANCIAL INTERIM MANAGEMENT, LLC AS CHIEF RESTRUCTURING OFFICER FOR  
 THE DEBTORS AND THE EMPLOYMENT OF CERTAIN TEMPORARY EMPLOYEES (AFFECTS ALL  
 DEBTORS)**

1 USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty  
 2 Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital First Trust  
 3 Deed Fund, LLC (collectively, the “Debtors”), hereby file this Errata To Second Supplemental  
 4 Declaration of Thomas J. Allison Under Rule 2014(a) of the Federal Rules of Bankruptcy  
 5 Procedure in Connection With (I) The Employment and Retention of Mesirow Financial Interim  
 6 Management, LLC As Crisis Managers For The Debtors, And (II) The Designation of Thomas J.  
 7 Allison of Mesirow Financial Interim Management, LLC As Chief Restructuring Officer For The  
 8 Debtors And The Employment of Certain Temporary Employees (Affects All Debtors)(the  
 9 “Second Supplemental Declaration”). Due to an error occurring during the PDF conversion of  
 10 Exhibit “B,” Exhibit “B” to the Second Supplemental Declaration is not complete. As a result,  
 11 attached hereto is the complete Exhibit “B.”

12 DATED: October 17, 2006

13 /s/ Jeanette E. McPherson

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**Exhibit B**

This information is being provided in connection with the Second Supplemental Declaration of Thomas J Allison with respect to the retention and employment of Mesirow Financial Interim Management, LLC as Crisis Managers for the Debtors and Thomas J Allison of MFIM as Chief Restructuring Officer of the Debtors and the Employment of Certain Temporary Employees MFIM, Mesirow Financial Consulting, LLC or Mesirow Financial currently performs (or has previously performed) financial advisory or other services in matters unrelated to these Chapter 11 cases for the following entities, or has connections or relationships with the following entities:

Greenberg Traurig, LLP  
Gordon & Silver, Ltd  
Silver Point Finance, LLC  
SPCP Group, LLC  
West Coast Life Insurance Company